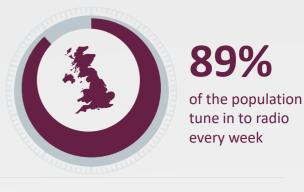


PLEASE NOTE THIS DATA CARRIES A STRICT EMBARGO OF 00.01 HOURS THURSDAY AUGUST 2nd 2018

ALL RADIO LISTENING

ALL RADIO LISTENING

Today RAJAR announced 48.8 million adults or 89% of the adult (15+) UK population tuned in to their selected radio stations each week in the second Quarter of 2018. The total average number of weekly hours listened to radio for this Quarter is 1.016 Billion.



91.7	89.4	90.8	89.8	89.9	90.1	90.3	89.2
Q2 2011	Q2 2012	Q2 2013	Q2 2014	Q2 2015	Q2 2016	Q2 2017	Q2 2018

AVERAGE HOURS PER LISTENER

On average a listener tunes into **20.8 hours** of Live Radio per week.



DIGITAL PLATFORMS

More than 3 in 5 adults aged 15+ are listening to radio via a digital platform in terms of weekly reach*. With 34 million people now tuning in to radio via a digitally enabled receiver (DAB, DTV, Online or App) each week.

* Weekly reach is the number of people (adults 15+) in the UK who listened to a radio station for at least five minutes in the course of an average week during the quarter.



61%

of the population tune in to digital radio every week

DIGITAL SHARE OF ALL RADIO LISTENING

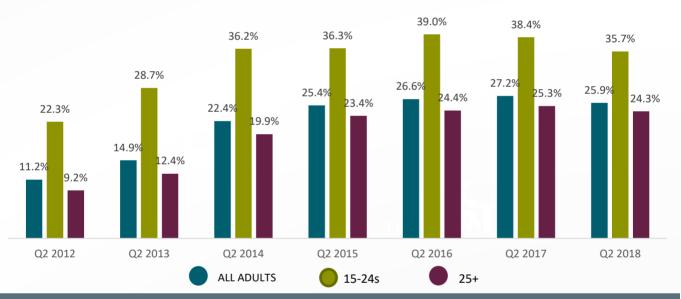
The share of all radio listening via a digital platform now stands at 50.2% - up 1% year on year.

The digital share is comprised of DAB (36.3%), Online/App (9.3%) and Digital TV (4.6%)

26.9	31.5	36.8	36.8	39.9	45.3	48.7	50.2%
Q2 2011	Q2 2012	Q2 2013	Q2 2014	Q2 2015	Q2 2016	Q2 2017	Q2 2018

MOBILE/TABLET LISTENING

Claim to listen to Live Radio via a Smartphone or Tablet at least once per month



DIGITA

DIGITAL LISTENING HOURS

DIGITAL LISTENING HOURS

In an average week, digital listening accounts for 510 million hours; DAB has a 72% share of digital listening hours, DTV 9% and Online 19%.

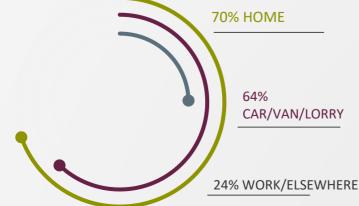
9% 72% **Digital Hours 510 million** DAB hours 368 million DTV hours 47 million

*As of Q1 2016 a **Platform Attribution** model has been applied to the data which eliminates any "unspecified" listening.

SOCIAL MEDIA



LISTENING VIA LOCATION (REACH%)



LOCATION OF LISTENING

In an average week, 70% of all adults listen at Home, 64% in the car (or other modes of transport) and 24% listen at work or elsewhere.

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MORE INFORMATION

Any use of information in this news release must acknowledge the source as "RAJAR/Ipsos MORI/RSMB.

"Please note that the information contained within this quarterly data release has yet to be announced or otherwise made public and as such could constitute relevant information for the purposes of section 118 of FSMA and non-public price sensitive information for the purposes of the Criminal Justice Act 1993. Failure to comply with this embargo could result in prosecution"



19%

Online hours 94 million